

Notice to Noteholders concerning early redemption: EUR 500 million 7.125% Fixed to Floating Rate Senior Non-Preferred MREL Eligible Sustainable Notes due 2026 callable 2025

Raiffeisenbank a.s. with its registered office at Prague 4, Hvězdova 1716/2b, Post Code 140 78, identification number 49240901, registered in the Commercial Register maintained by the Municipal Court in Prague under file no. B 2051 (**Raiffeisenbank**), as the issuer of

EUR 500 million 7.125% Fixed to Floating Rate Senior Non-Preferred MREL Eligible Sustainable Notes due 2026 callable 2025

ISIN: XS2577033553

Common Code: 257703355

Series No.: 6

Issue date: 19 January 2023

issued pursuant to the **EUR 5,000,000,000 Note (in Czech, *dluhopis*) Programme**

of

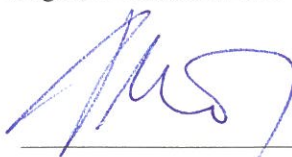
Raiffeisenbank a.s.

(the Notes),

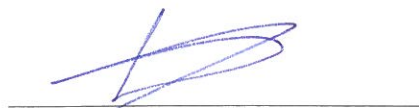
announces that it has, in accordance with the applicable terms and conditions of the Notes, decided to exercise the option to early redeem in whole the aggregate principal amount of all the outstanding Notes (amounting to EUR 184,500,000) on 20 January 2025 (the **Optional Redemption Date**). The Notes will be redeemed at par, together with accrued and unpaid interest to, but excluding, the Optional Redemption Date.

Further information can be obtained on mrel@rb.cz.

Prague, 2 December 2024



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