

Raiffeisenbank a.s.
announces results of its Cash Tender Offer for its outstanding
EUR 500,000,000 7.125% 3NC2 Fixed to Floating Rate Senior Non-Preferred MREL Eligible Sustainable
Notes due 2026

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7(1) AND 17 OF THE MARKET ABUSE REGULATION (EU) NO 596/2014.

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6 June 2024. On 28 May 2024, Raiffeisenbank a.s. (the **Offeror**) announced an invitation to eligible holders of its outstanding EUR 500,000,000 7.125% 3NC2 Fixed to Floating Rate Senior Non-Preferred MREL Eligible Sustainable Notes due 2026 (ISIN: XS2577033553) (the **Notes**) to tender any and all of their Notes for purchase by the Offeror for cash, subject to the satisfaction (or waiver by the Offeror) of the General Conditions and/or the New Financing Condition (such invitation, the **Tender Offer**). The Tender Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 28 May 2024 (the **Tender Offer Memorandum**) prepared by the Offeror. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

Results of the Tender Offer

The Tender Offer expired at 5.00 p.m. (Central European Summer time) on 5 June 2024 (the **Expiration Date**) and the Offeror now announces the results of the Tender Offer.

The Offeror announces that, subject to the satisfaction (or waiver by the Offeror) of the General Conditions on or prior to the Settlement Date, it has decided to accept all valid tenders of Notes pursuant to the Tender Offer, being EUR 315,500,000 in aggregate principal amount of the Notes, at a cash purchase price of 101.875 per cent. of the principal amount of such Notes.

Subject to the satisfaction (or waiver by the Offeror) of the General Conditions, the Settlement Date for the Tender Offer is expected to be 7 June 2024. Following settlement of the Tender Offer, EUR 184,500,000 in aggregate principal amount of the Notes will remain outstanding.

Dealer Managers and Tender Agent

BNP Paribas (Telephone: +33 1 55 77 78 94; Attention: Liability Management Group; Email: liability.management@bnpparibas.com);

Goldman Sachs Bank Europe SE (Telephone: +44 20 7774 4836; Attention: Liability Management Group; Email: liabilitymanagement.eu@gs.com);

Mediobanca – Banca di Credito Finanziario S.p.A. (Telephone: +39 02 8829 240; Attention: Debt Capital Markets Group; Email: MB_DCM_FIG@mediobanca.com);

NATIXIS (Telephone: +33 1 58 55 84 05; Attention: Liability Management Group; Email: ld-m-liability-management-fig@natixis.com); and

Raiffeisen Bank International AG (Telephone: +43 1 71707 1039; Attention: Transaction Management Team; Email: tmg@rbinternational.com; project-bondsyndication@rbinternational.com)

are acting as Dealer Managers in respect of the Tender Offer.

Citibank, N.A., London Branch (Telephone: +44 20 7508 3867; Attention: Exchange Team – Agency and Trust; Email: citiexchanges@citi.com; Offer Website: <https://debtportal.issuerservices.citigroup.com> is acting as Tender Agent for the Offer.

MAR: This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation no. (EU) 596/2014 (**MAR**), encompassing information relating to the Tender Offer described above.

LEI Number of Raiffeisenbank a.s.: 3157001000000004460

DISCLAIMER: This announcement must be read in conjunction with the Tender Offer Memorandum. The Expiration Date for the Tender Offer has now passed and, accordingly, it is no longer possible to tender Notes pursuant to the Tender Offer. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come(s) are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.